

# Conference Agenda

Mon, Apr 15, 2019

10:00 AM - 4:55 PM

## DUG Sand & DUG Water

Visit our DUG Sand and DUG Water agenda pages to learn more about these 2 new conferences. *\*Separate registration required*

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1:00 PM - 5:00 PM

## Minerals Forum

The 2019 **Minerals Forum** will explore the Permian's minerals landscape as top analysts and lease owners examine challenges of owning and investing in mineral interests. Space is limited in this half-day seminar on Monday, April 15 at the Fort Worth Convention Center. View the agenda now.

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5:00 PM - 7:00 PM

## Western Themed Opening Reception on the Exhibit Floor

Get a jump start on your **DUG Permian Basin** experience! Pick your badge up early to avoid the lines. Then join us at the Opening Reception for networking and passed hors d'oeuvres with drinks on the exhibit hall floor. Wear your cowboy boots, hats and western clothing!

Tue, Apr 16, 2019

7:30 AM

## Registration Opens & Networking Breakfast

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8:30 AM

## Welcome & Opening Remarks

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8:35 AM

### Opening Keynote: Making More Pay

Within the Permian's multitude of tight-rock formations, there are multiple zones. This producer is far long in taking a lateral-level look at more and more of these benches. Learn more about the early indications here.

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9:00 AM

### Dealmakers' Panel & Roundtable: Leasehold

M&A is increasingly all-stock. What consolidation will the basin see through year-end? Will capital markets reopen by then? These operators describe the M&A environment.

**SPEAKER(S):**

**Kaes Van't Hof**, Senior Vice President, Strategy & Corporate Development, Diamondback Energy

**Mohit Singh**, Senior Vice President, Business Development & Exploration, BPX Energy

**Michael Wichterich**, President, Three Rivers Operating Co. IV LLC

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9:40 AM

### Spotlight: The Oil Capital Of The World, The Sequel

Texas, particularly the Permian Basin, was driving global oil economics into the early 1970s until the U.S. met maximum output, giving way to OPEC. More than 40 years later, the U.S. is producing more than ever. Here's the new world order: Move over, OPEC.

**SPEAKER(S):****Tom Petrie**, Chairman, Petrie Partners

10:00 AM

## Networking Break

10:40 AM

## Special Address: Greg Armstrong "Do The Right Thing"

From a humble start in E&P, Greg Armstrong went on to found and lead one of the largest players in the midstream sector, Plains All American Pipeline, until his recent retirement. In an exclusive fireside chat, Armstrong shares his insights on the past, present—and promising future—of the Permian and other plays, as well as the business philosophy he credits for his success.

**SPEAKER(S):****Greg Armstrong**, Retired Chairman & CEO, Plains All American Pipeline LP

11:00 AM

## Producer Panel: There's Still Oil In Those Fields

The Permian's original oil in place is world-class. Vertical development brought billions of barrels to the surface. Horizontal development is adding yet more. These operators describe the vast resource still remaining in their leasehold and how they're capturing more and more of it.

**SPEAKER(S):****Denzil West**, CEO, Admiral Permian Resources LLC**Ryan Keys**, Co-Founder, Triple Crown Resources LLC**Randy Nickerson**, Chief Operating Officer, Caza Petroleum Inc.**SPONSORED BY:**



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Noon

## Networking Lunch

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1:20 PM

### Operator Panel: From All Permian Corners

Combined, these operators have a perspective from throughout the Permian. Here, they share their results and plans for their stacked pay in their corners of the world's richest acres.

**SPEAKER(S):**

**Rob MacAskie**, CFO & Vice President-Acquisitions, Zarvona Energy LLC

**Mark Hiduke**, CEO, PCORE Exploration & Production II LLC

**Justin Porter**, Manager, Land, Devon Energy Corp.

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2:20 PM

### Operator Panel: Lease, Drill, Stack, Produce, Repeat

These producers have proven their pay-rich Permian Basin leasehold and with profile results. Here's how.

**SPEAKER(S):**

**Daniel Rohling**, Chief Operating Officer, Ajax Resources LLC

**Jill Thompson**, Senior Staff Geologist, QEP Resources Inc.

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3:20 PM

## Networking Break

3:50 PM

## The Permian Heat Map: It's Getting Hot in Here

Here's the 411 on where IPs and EURs per lateral foot are transitioning to a "Permian 2019" level in the Midland and Delaware basins as well as trends in leasing and permitting, along with a look at the NW Shelf and the Central Basin Platform.

**SPEAKER(S):**

**Allen Gilmer**, Co-Founder & Executive Chairman, Drillinginfo Inc.

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4:10 PM

## Spotlight: Delaware & Midland—America's Pocket Aces

With deep insight into world politics, this expert describes the power of the hole cards the Permian is to the U.S.—and how the U.S. is playing them: Check and raise.

**SPEAKER(S):**

**Tom Pyle**, President, Institute for Energy Research

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4:30 PM

## Special Address: Captain Sean Parnell

One of the most decorated combat veterans since 911, Captain Sean Parnell (U.S. Army, retired) will take the DUG Permian Basin stage. Hear the intricate details of how Parnell led one of the fiercest and most effective fighting units in modern military history. **LEARN MORE**

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5:15 PM

## Reception

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8:00 PM - 11:00 PM

## Official Networking Mixer

Join fellow attendees for free drinks and food at the Library Bar! Open to all **DUG Permian Basin** attendees; must have attendee nametag to enter. **The Library Bar** | 611 Houston St. Fort Worth, TX 76102

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Wed, Apr 17, 2019

7:30 AM

Networking Breakfast

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9:00 AM

Welcome & Opening Remarks

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9:05 AM

Opening Keynote: Shotguns, Rifles & Pistols

This producer took its shotgun full of Permian payzone opportunities and is increasingly narrowing its targets down with a rifle. With better insight into where to fracture the rock, it's applying a pistol approach in placing perfs.

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9:30 AM

Private-Producer Panel: Making Core Of The Fringe

Privately-held producers—some of them on their 4th Permian portfolio—continue to extend the outermost boundaries of the horizontal Midland and Delaware basins, making what was fringe quickly into what is now deemed core property. Here are some of these portfolios.

**SPEAKER(S):**

**Allen May**, Executive Vice President, Business Development & Exploration, Scala Energy LLC

**Randy Nickerson**, Chief Operating Officer, Caza Petroleum Inc.

**David Bledsoe**, President, Henry Resources

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10:30 AM

## Market Roundtable: Getting It There

At more than 3 MMbbl/d and with a growing natgas contribution, producers are getting their products to buyers—by all means possible. Here's a look at takeaway now and how much more will be needed going into the second half and into 2020 and beyond.

**SPEAKER(S):**

**Stephen Beck**, Senior Director, Upstream, Stratas Advisors

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11:00 AM

## Technical Roundtable: D&C'ing It

In near real-time these days, producers are making advancements in landing wells and completing them. Here's the latest in the most advanced best practices in surfacing the Permian's treasure.

**SPEAKER(S):**

**Rocky Seale**, National Product Line Sales Leader, Completions & Wellbore Interventions, Baker Hughes, a GE Company

**Faraaz Adil**, BD Permian Basin Technical Manager, Halliburton Co.

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11:45 AM

## Conference Adjourns